

## INVESTMENT BANKING ANALYST INTERNSHIP

As an Investment Banking Analyst Intern, you will work side by side with experienced and execution-focused investment bankers in a variety of chemical industries including coatings, adhesives, raw materials, and oil & gas. Our mergers & acquisitions practice advises clients through critical stages of the transaction process and is intimately involved each step of the way. Our intern program attracts ambitious, high-caliber candidates who are seeking responsibility and a unique introduction to the world of M&A.

As an intern, you will:

- Perform company-specific and industry research and analysis
- Assist in preparing offering memoranda and other presentation documents
- Develop valuation models using various methodologies, including discounted cash flow, leveraged buyout, industry trading comparables, and comparable transactions
- Support all aspects of the due diligence process
- Work closely with client-facing deal teams, including senior team members

Qualifications:

- Enrollment in either a master's in finance program (with a STEM undergrad) or a bachelor's degree program in Engineering, Finance, Accounting, and/or Economics
- Strong academic track record (minimum GPA of 3.5)
- Relevant work experience (e. g. internships, summer positions, school jobs)
- Ability to analyze companies from a financial, operational, and industry perspective
- Ability to work independently and collaboratively with a team on multiple tasks and assignments
- Demonstrate strong verbal and written communication skills

### About Grace Matthews

Grace Matthews is a chemical and materials industry focused boutique investment banking firm based in Milwaukee, WI, that provides corporate and institutional clients with merger, acquisition, divestiture, and corporate finance advisory services.

Grace Matthews' practice is international in scope and focuses on three areas: sell-side transactions (private companies, divestitures for large multi-national corporations and private equity held businesses); buy-side projects (typically for major multi-nationals); and financing, where we raise debt and/or equity capital to support private equity sponsored management buy-outs or recapitalizations.

Michelle Tveten, Marketing Director

**Grace Matthews, Inc.**

833 East Michigan Street, Suite 1420

Milwaukee, WI 53202

Email: [careers@gracematthews.com](mailto:careers@gracematthews.com)