

Grace Matthews, Inc.

M&A Advisory for the Chemical & Materials Value Chain

Overview

Grace Matthews chemical investment banking group is recognized globally as a leader in middle market transaction advisory services for manufacturers and distributors of specialty, commodity, and formulated chemicals. Our professionals have a strong track record of chemical industry transactions dating back to the early 1990s, and have direct ties to senior managers, industry leaders, and financing sources worldwide. We believe that our deep chemical industry knowledge, investment banking skills, and industry contacts provide a powerful and unique combination for our clients. Our operational focus differentiates Grace Matthews and positions us well to provide strategic advice on a broad range of specialty chemical engagements.

Transaction Services

Grace Matthews' practice is global in scope, and focuses on several areas: sell-side transactions for private companies, private equity holdings, and divestitures for multi-national corporations; buy-side work, typically for large, public companies or major multi-nationals and sponsor-backed chemical platforms; leveraged transactions involving raising debt and/or equity capital; strategic advisory analysis; and transaction fairness opinions. Industries of expertise include:

- Adhesives, Sealants, Tapes
- Catalysts, Petrochemicals
- Chemical Intermediates
- Construction Chemicals, Building Products
- Distribution, Equipment, Infrastructure
- Food Ingredients, Flavors, Fragrances
- High Purity, Electronic, Custom Synthesis
- Industrial Minerals, Inorganic Chemicals
- Lubricants / Metalworking
- Oilfield & Water Treatment Chemicals
- Paints, Coatings, Inks
- Personal Care, Soaps, Medical Materials
- Plastics, Colorants, Additives
- Tolling, Private Label Products
- Additional Chemical Sectors, Other Industries

Transaction Size

Grace Matthews' clients include family-held businesses, private equity funds and their portfolio holdings, and large, multinational chemical and material companies. In a typical Grace Matthews engagement, the transaction value is between \$25 million and \$1 billion.

About Grace Matthews

Grace Matthews, a privately held investment bank, provides merger, acquisition, and corporate finance advisory services to private and public companies. Grace Matthews' chemical practice is known globally for completing successful chemical industry transactions dating back to the early 1990s. Grace Matthews' principals have completed over 100 transactions involving global corporations such as Akzo Nobel, 3M, Lubrizol, BASF, DuPont, Sherwin-Williams, PPG Industries, Ashland, Ceradyne, DSM, ICI, Borregaard, Air Products, Landec Corporation, The Home Depot, Hexion Specialty Chemicals, ITW, PolyOne, Weatherford, and Evonik, to name a few.

Contact Grace Matthews

John Beagle CEO
jbeagle@gracematthews.com

Kevin Yttre President
kyttre@gracematthews.com

Andy Hinz Managing Director
ahinz@gracematthews.com

Eric Sabelhaus Vice President
esabelhaus@gracematthews.com

Doug Mitman Managing Director
dmitman@gracematthews.com

Ben Scharff Managing Director
bscharff@gracematthews.com

Andrew Cardona Vice President
acardona@gracematthews.com

Jon Glapa Vice President
jglapa@gracematthews.com

Recent Grace Matthews Transactions



has been acquired by



GOLDEN GATE CAPITAL

Grace Matthews, Inc. advised Merit Capital and Active Minerals



and its subsidiaries



have been recapitalized by a chemicals-focused investor group

Grace Matthews, Inc. advised Integrated Advantage Group



has been acquired by



Grace Matthews, Inc. advised QualiChem, Inc.



has been recapitalized by



Grace Matthews, Inc. advised MFG Chemical, Inc.



has sold its Automated Fueling Stations business



to




Grace Matthews, Inc. advised Jacobus Energy, Inc.




has been acquired by



Grace Matthews, Inc. co-advised Henry Company



has been acquired by The Jordan Company's portfolio company



Grace Matthews, Inc. advised Owensboro Specialty Polymers



has been recapitalized by



Grace Matthews, Inc. advised Aakash Chemicals



has been acquired by



Grace Matthews, Inc. advised Ranbar Electrical Materials



a division of



has been acquired by



Grace Matthews, Inc. advised CASS Polymers/Bacon Adhesives



We create chemistry

has sold its global Polyolefin Catalysts business to



Grace Matthews, Inc. advised BASF



has sold select Canadian assets to



Grace Matthews, Inc. advised Buckman Laboratories



has sold its pressurized polyurethane foam adhesives business



Grace Matthews, Inc. advised 3M Company



has sold its subsidiary CiDRA Chemical Management Inc. (CCMI) to



Grace Matthews, Inc. advised CiDRA Holdings LLC



has been acquired by



Grace Matthews, Inc. co-advised Ennis-Flint



has acquired



Grace Matthews, Inc. advised Americhem Group



has sold its portfolio company



to



Grace Matthews, Inc. advised California Products Corporation



has been acquired by



Grace Matthews, Inc. advised United Paint



Innovative Science. Applied Technology.™

has been recapitalized by



Grace Matthews, Inc. advised W.F. Taylor Co., Inc.



has been acquired by



Grace Matthews, Inc. advised Silbond Holdings, LLC