

INVESTMENT BANKING ANALYST: CHEMICAL INDUSTRY

About Grace Matthews: Grace Matthews is a chemical industry focused investment banking firm based in Milwaukee, WI, that provides corporate and institutional clients with merger, acquisition, divestiture, and corporate finance advisory services.

Grace Matthews' practice is international in scope and focuses on three areas: sell-side transactions (private companies, divestitures for large multi-national corporations and private equity held businesses); buy-side projects (typically for major multi-nationals); and financing, where we raise debt and/or equity capital to support private equity sponsored management buy-outs or recapitalizations.

As an Investment Banking Analyst, you will work directly with senior Grace Matthews professionals on all aspects of client engagements. Specifically, you will:

- Perform company-specific and industry research and analysis
- Prepare offering memoranda and other presentation documents
- Develop valuation models using various methodologies, including discounted cash flow, leveraged buyout, industry trading comparables, and comparable transactions
- Support all aspects of the due diligence process
- Support transaction negotiation through closing

You will attend key transaction meetings and have meaningful interactions with clients. Our transaction teams are small in size, so you will have an important role and begin contributing immediately.

Grace Matthews is seeking candidates with an excellent academic background, strong quantitative aptitude and exceptional written and verbal communication skills. As this position will support Grace Matthews' Chemicals investment banking team, candidates who hold a degree in Chemical Engineering, Chemistry, or related sciences are encouraged to apply. Additional coursework in accounting, finance, or economics is recommended, but not required. We are open to all majors and have training to make sure you succeed. You should demonstrate an unparalleled work ethic and the ability to work under pressure. Proficiency in Microsoft Excel, Word, and PowerPoint is required. A minimum undergraduate GPA of 3.5 is required.

You will receive a highly-competitive compensation package, with strong opportunities for career development. Grace Matthews is a challenging place to work, but unlike some other investment banking environments, we believe in striking an appropriate balance between a rewarding career and a healthy personal life outside the office.

To be considered for this position, please contact:

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More information on Grace Matthews, Inc. can be found at www.gracematthews.com