

EXPERIENCED INVESTMENT BANKING ANALYST

About Grace Matthews: Grace Matthews is a chemical and materials industry focused investment banking firm based in Milwaukee, WI, that provides corporate and institutional clients with merger, acquisition, divestiture, and corporate finance advisory services (www.gracematthews.com).

Grace Matthews' practice is international in scope and focuses on three areas: sell-side transactions (private companies, divestitures for large multi-national corporations and private equity held businesses); buy-side projects (typically for major multi-nationals); and financing, where we raise debt and/or equity capital to support private equity sponsored management buy-outs or recapitalizations.

At Grace Matthews you will work directly with senior professionals on all aspects of client engagements. Specifically, you will:

- Perform company-specific and industry research and analysis
- Prepare offering memoranda and other presentation documents
- Develop valuation models using various methodologies, including discounted cash flow, leveraged buyout, industry trading comparables, and comparable transactions
- Support all aspects of the due diligence process
- Support transaction negotiation through closing

You will attend key transaction meetings and have meaningful interactions with clients. Our transaction teams are small in size, so you will have an important role and begin contributing immediately.

Grace Matthews is seeking experienced candidates with strong quantitative aptitude and exceptional written and verbal communication skills. You should demonstrate an unparalleled work ethic and the ability to work under pressure. Candidates should have experience working in a fast-paced environment and should be able to hit the ground running. Candidates should have 1-4 years of work experience in investment banking, private equity, corporate finance, corporate development, or other relevant positions. Technical and/or business degrees from a top-tier academic program are preferred, but not required.

Qualifications

- College graduate with 1-4 years of relevant work experience
- Proficiency in Microsoft Excel, Word, and PowerPoint
- Exceptional interpersonal and communication skills
- Proven research and analytical ability
- Energetic individual with strong work ethic
- Strong interest in M&A and the financial markets

You will receive a highly-competitive compensation package, including a substantial bonus and strong opportunities for career development. Grace Matthews is a challenging place to work, but we believe in striking an appropriate balance between a rewarding career and a healthy personal life outside the office. To be considered for this position, please contact:

Michelle Tveten

Grace Matthews, Inc.

833 East Michigan Street, Suite 1420

Milwaukee, WI 53202

Email: mtveten@gracematthews.com